



NORTHERN VERTEX
MINING CORP



LOW COST

OPEN PIT

HEAP LEACH



MOSS GOLD MINE – NW ARIZONA USA

JULY 2020

Forward Looking Statements

In the interest of providing current and potential shareholders with information regarding the Company's plans and future operations, certain statements and graphics in this presentation contain "forward-looking information" within the meaning of Canadian securities legislation and "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, "forward-looking statements"). All statements, other than statements of historical fact, which address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future are forward-looking statements. Such forward looking statements involve risk and uncertainty. Although at the time of preparation information used in this presentation was considered reasonable by management, the results may prove to be incorrect and actual results may differ materially from those anticipated in the statements made. Participants are advised to read the section entitled "Risk and Uncertainties" in the Company's MD&A dated March 31, 2017. All currency amounts are expressed in United States dollars unless otherwise noted.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause such actions, events or results to differ from those anticipated, estimated or intended. Any inaccuracy in the assumptions identified above may also cause actual actions, events or results to differ materially from those described in the forward-looking statements.

Forward-looking statements contained herein is made as of the date of this Presentation and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results, except as may be required by applicable securities laws. There can be no assurance that such forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, potential investors should not place undue reliance on forward-looking statements.

This Presentation does not constitute an offer to sell, or solicitation of an offer to buy, any securities by any person in any jurisdiction in which it is unlawful for such person to make such an offering or solicitation. No representation or warranty, express or implied, is made as to the accuracy or completeness of the information set out herein, and nothing contained herein is, or shall be relied upon, as a promise or representation, whether as to the past or future. An offering of securities will only be made pursuant to formal subscription agreement.

Cautionary Note to US Investors

National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosures an issuer makes of scientific and technical information concerning mineral projects. Unless otherwise indicated, all reserve and resource estimates contained or incorporated by reference in this presentation have been prepared in accordance with NI 43-101 and the Canadian Institute of Mining Metallurgy and Petroleum Classification System. These standards differ significantly from the requirements of the SEC, and reserve and resource information contained herein and incorporated by reference into this presentation may not be comparable to similar information disclosed by U.S. companies.

In this presentation, we use the terms "measured", "indicated" and "inferred" resources. U.S. investors are cautioned that, while such terms are recognized and required by Canadian securities laws, the SEC does not recognize them. Under U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. U.S. investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves.

U.S. investors should also understand that "inferred resources" have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the "inferred resources" will ever be upgraded to a higher category. Therefore, U.S. investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically. Disclosure of "contained ounces" is permitted disclosure under Canadian regulations; however, the SEC only permits issuers to report "resources" as in place tonnage and grade without reference to unit measures. Accordingly, information concerning descriptions of mineralization and resources contained in this presentation, including the documents incorporated by reference therein, may not be comparable to information made public by U.S. companies subject to the reporting and disclosure requirements of the SEC.

We have not independently verified the accuracy of the information regarding the mining industry and other market data set forth herein. Unless otherwise indicated the technical disclosure contained within this presentation has been reviewed and approved by Mr. James McDonald, P. Geo (a qualified person for the purpose of National Instrument 43-101 ("NI 43-101"), Standards of Disclosure for Mineral Projects). Mr. McDonald is also a director of the Company. This information is not intended to provide and should not be relied upon for accounting, legal or tax advice or investment recommendations. You should consult your own advisors as to the accounting, legal, tax, regulatory, business, financial and related aspects of making an investment in the Company.

Investment Highlights

“Transformational – New Team”

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INCREASING PROFITABLE PRODUCTION

- Produced 11,365 Gold eqv oz (Qtr ending June 2020)
- Fiscal Q3 2020 cash costs of \$862 per gold ounce sold

EXPLORATION

- Drilling to Expand Resource
- Extend mine life

STRENGTHENING BALANCE SHEET

- Deploying free cashflow to reduce debt

POSITIONED FOR M&A

- North American consolidation;
- Leveraged to increasing gold price



Record Production in Q4 2020

NORTHERN VERTEX
MINING CORP

REVENUE \$18.2M
(Record Quarter)

11,365 GOLD EQ.OZ
(Record Quarter)

10,530 GOLD OZ
(Record Quarter)

167 GOLD OUNCES
(Daily Record)

12,802 TONS CRUSHED
(Daily Record)

US\$6.8M CASH
(at June 30, 2020)



Capital Structure

Strong Financial Partners, Capitalized for Growth

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EXCHANGE & SYMBOLS TSX.V: NEE
OTC – NASDAQ INTL: NHVCF

SHARES OUTSTANDING 251.3M

OPTIONS 13.33M (\$0.24 - \$0.68)

WARRANTS 93.38M (\$0.40 - \$1.04)

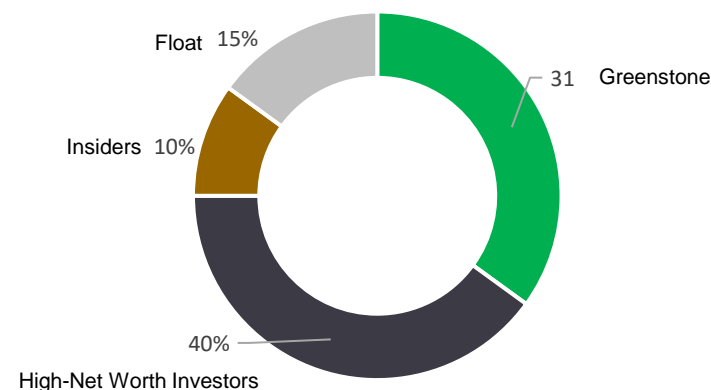
CURRENT MARKET CAP C\$94.2M (as at July 9, 2020)

**SHARE PRICE
(52-WEEK HIGH/LOW)** C\$0.375 to \$0.15

**CONVERTIBLE
DEBENTURES**

- US\$8.5M @ 12%; convert @ C\$0.30; Dec. 2020
- C\$6.7M @ 5%; convert @ C\$0.50; May 2021

SHAREHOLDERS DISTRIBUTION



WARRANT SCHEDULE

44,596,666	@ 0.40	December 12, 2020
11,112,500	@ 0.40	February 20, 2021
3,511,574	@ 0.40	February 27, 2021
5,356,804	@ 1.00	March 24, 2021
13,960,000	@ 1.04	June 9, 2022
2,676,250	@ 1.04	July 13, 2022
11,924,615	@ 1.04	July 19, 2022
239,000	@ 1.04	September 14, 2022

STRATEGIC INVESTORS



**GREENSTONE
CAPITAL**



Experienced Team

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Management & Directors

Ken Berry (B. Comm.), CEO & Chairman

- **25+ years of corp. finance & venture capital experience**
- Co-founder of Northern Vertex Mining & Kootenay Silver
- Former Canadian Olympian

David Splett (CPA) CFO & Corp. Secretary

- **25+ years of experience in natural resource sector**
- Former CFO Latin America for Goldcorp Inc., VP Finance Mosaic Corp, CFO Antamina, Teck Resources

Joel Murphy, General Manager Moss Mine

- **30+ years of experience in precious metals mining.**
- President of US Operations for Jipangu International and GM, Florida Canyon and Standard Mines

Geoff Burns, Director

- **35+ years of experience in precious metals mining**
- Current Chairman of Maverix Metals Inc.
- Former President, CEO, Director of Pan American Silver

Jim McDonald (P.Geo.), Director

- **25+ years of technical experience in mining**
- Current CEO & President of Kootenay Silver
- Co-founder & former director of Alamos Gold

Michael Haworth, Director

- **Sr. Partner & Co-Founder, Greenstone Resources LP**
- Former Managing Director and Head of Mining & Metals Corporate Finance at JP Morgan

Tiziano Romagnoli, Advisor

- **30+ years of natural resource finance experience**
- Former head of BMO Nesbitt Burns in Geneva

Joseph Bardswich (P. Eng.) Director

- **35+ years of engineering and operations experience**
- Current Director of Buccaneer Gold
- Former Director of Canada Carbon, BRC Diamond Co.

David Farrell (LL.B, ICD.D), Director

- **20+ years M&A experience in natural resource sector**
- Current Director at Fortuna Silver and Luminex Resources

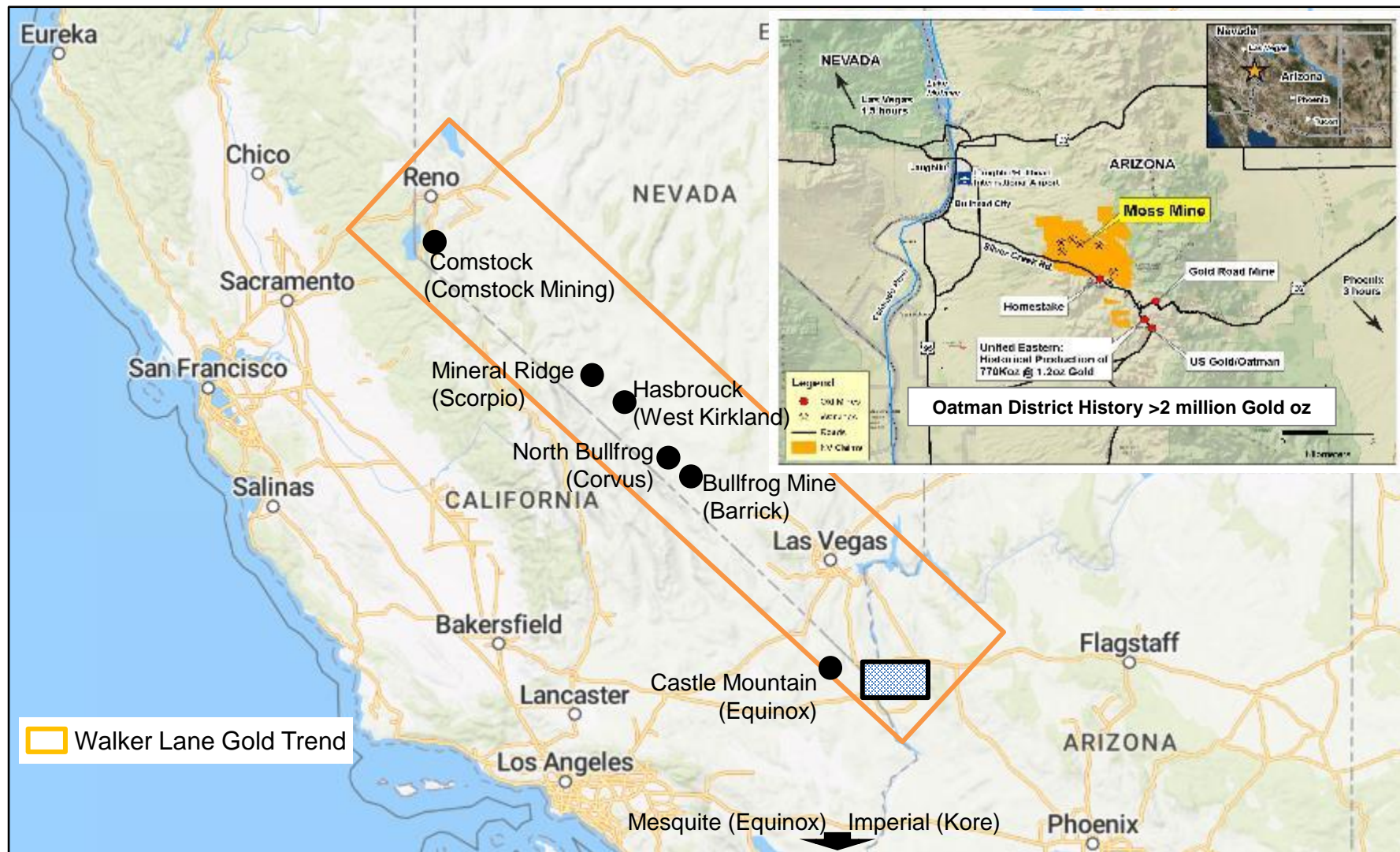
Ivan Fairhall, (B. Eng., B. Bus) Director

- **Senior Investment Mgr, Greenstone Resources L.P.**
- **15 years experience in mining industry**

Growth Platform - Moss Mine

The largest primary gold & silver mine in Arizona

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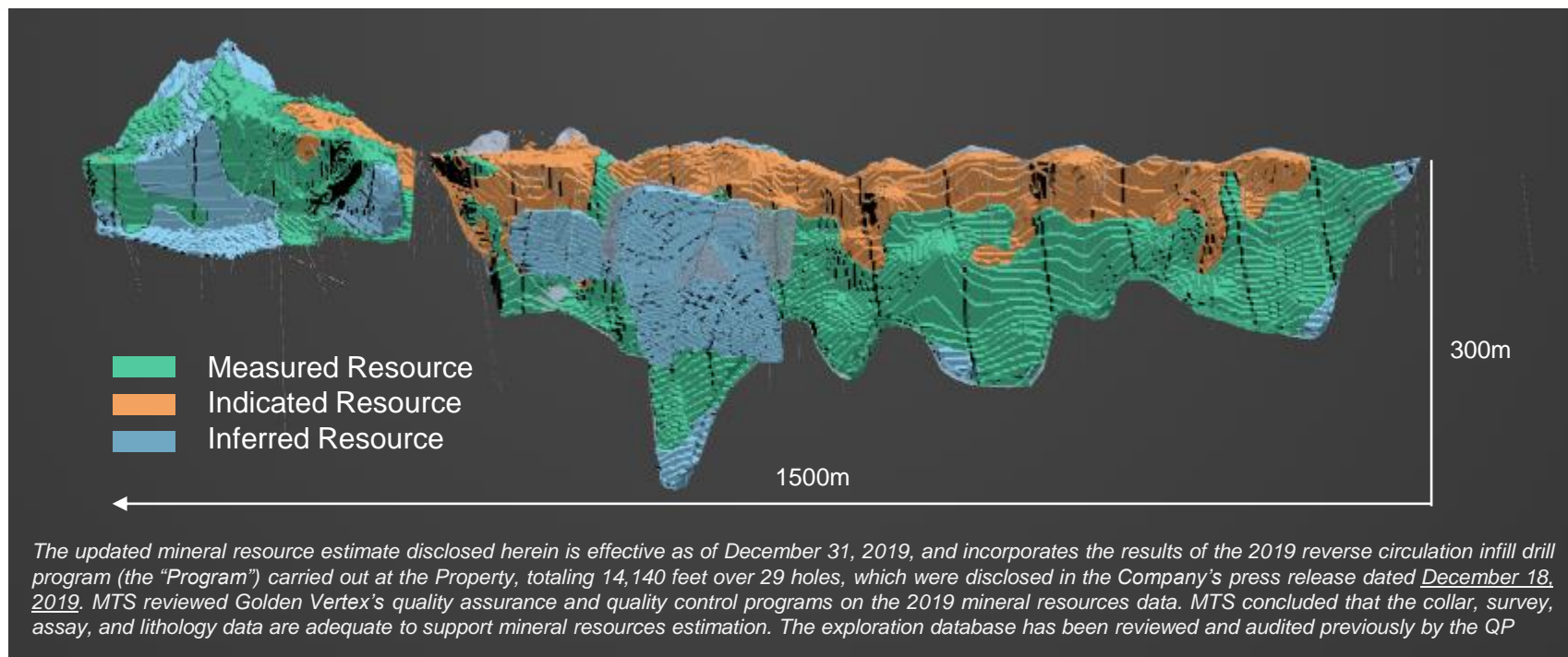


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Moss Resource

Oxide, Consistent Grade, Low Strip, Resource Growth Potential

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2019 Moss Mine Updated Mineral Resource Estimate - (0.006 oz/st Gold cut-off)

Category	Tons	Au (oz/st)	Ag (oz/st)	Au (ozs)	Ag (ozs)
Measured	2,270,000	0.0232	0.2533	53,000	575,000
Indicated	18,290,000	0.0168	0.2126	307,000	3,888,000
Measured and Indicated	20,560,000	0.0175	0.2171	360,000	4,463,000
Inferred	11,960,000	0.0108	0.1149	129,000	1,375,000

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Resource Expansion

Drilling Underway

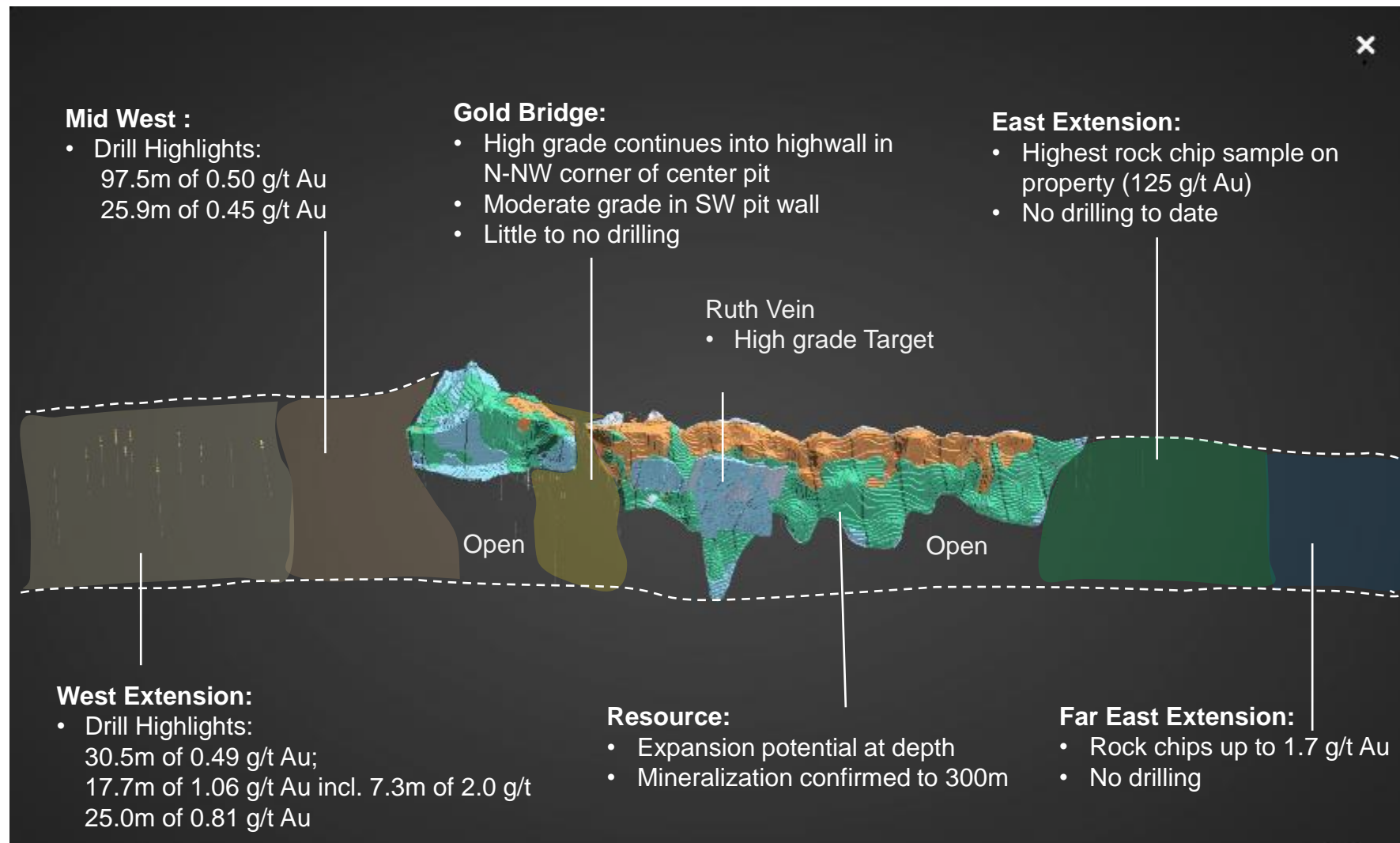
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- Multi-phase reverse circulation drill program underway
- Testing multiple high value targets in near term
- Priority to add 'in pit' + high grade ounces followed by bulk tonnage stockwork zones

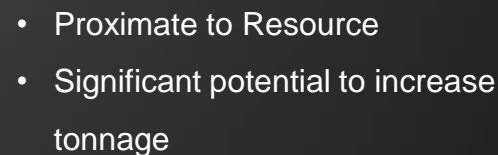
Immediate Exploration Upside

Long Section – Zones Proximate to Resource



Looking along strike

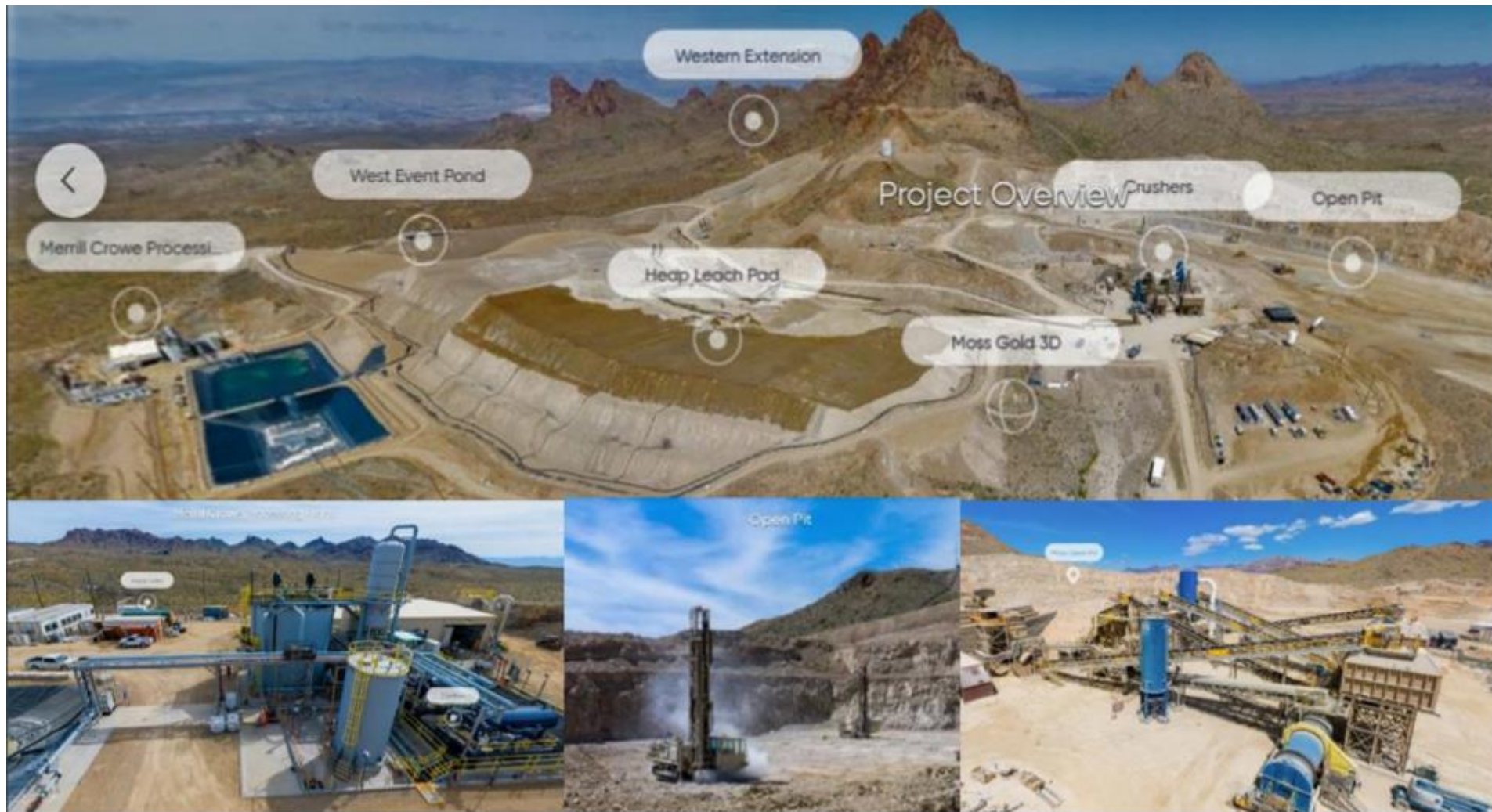
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Optimizing Operations

Planning for the next phase of growth

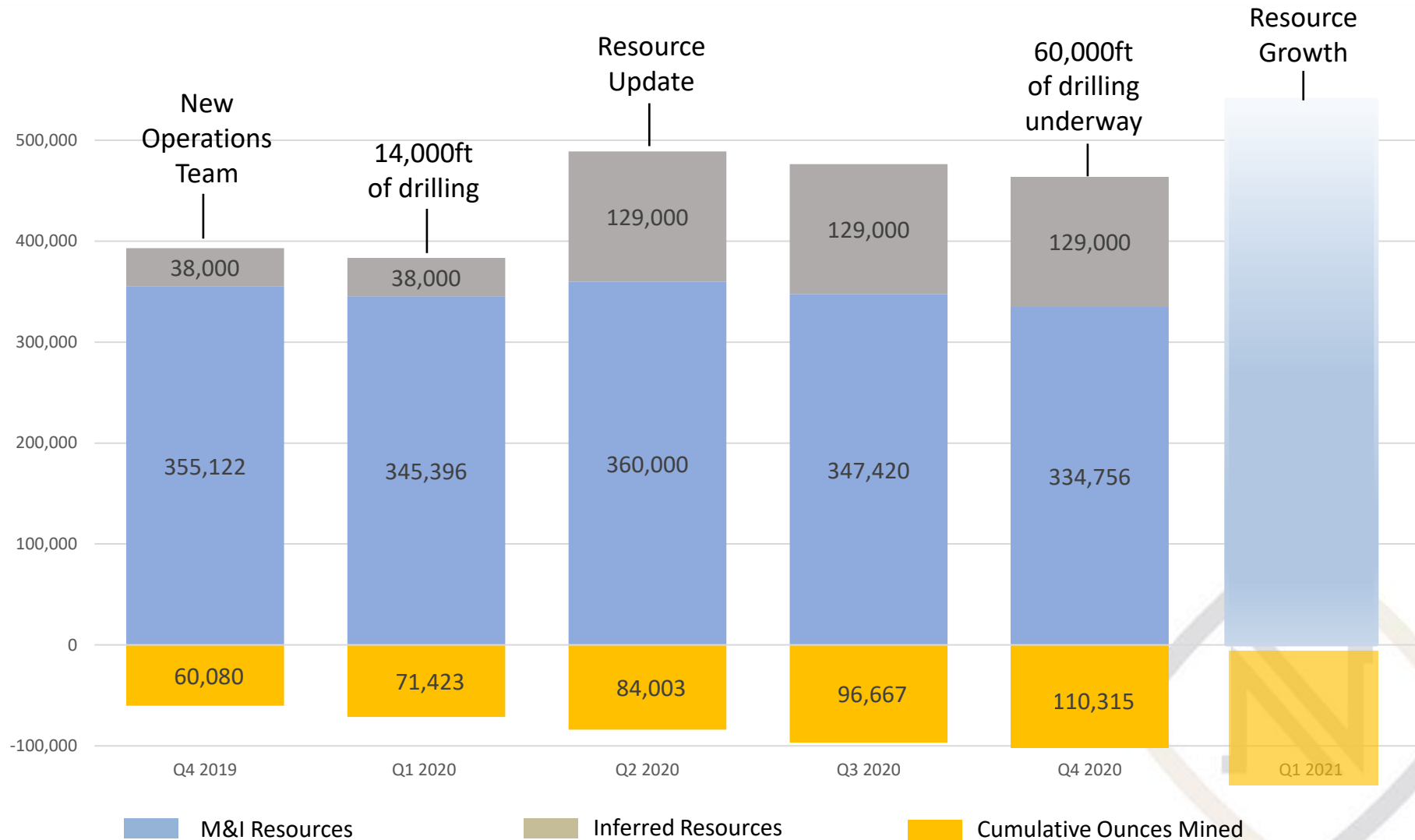
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Moss Resource

Continued Growth in Resources & Production

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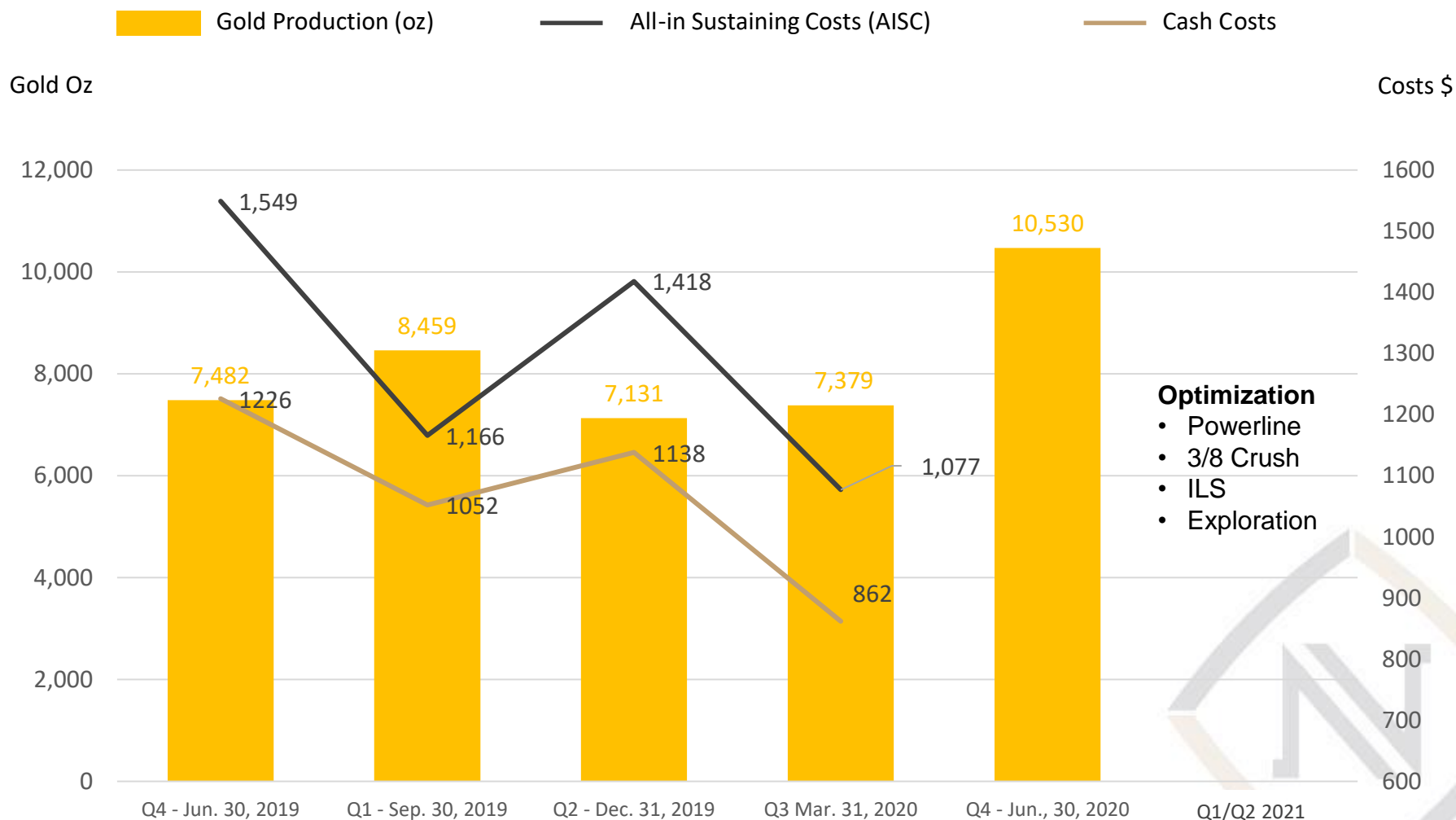


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Moss Mine

Production Increasing Generating Cashflow

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MAXIMIZE FREE CASH FLOW

- Increase throughput (3/8" size)
- Drive down operating costs (powerline; ILS)

EXPLORATION DRILLING

- Double the size of Moss Resource
- High grade targets within NEE district scale land package

STRENGTHEN BALANCE SHEET

- Sprott gold calls paid August 2020
- May 2021 \$C6.7mm @5% debenture extended (5 years)
- Retire \$8.5mm Greenstone convertible (Dec. 2020)

CONSOLIDATION

- North American consolidation;
- Leveraged to increasing gold price



Highlights & Catalysts

- EXCELLENT JURISDICTION
- PRODUCTION GROWTH & CASHFLOW
- EXPLORATION UPSIDE
- PROVEN FINANCIAL & OPERATIONAL TEAM
- POSITIONED FOR US CONSOLIDATION





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